



**European
Investment
Bank**

The EU bank

A circular arrangement of twelve small, light blue stars, similar to the European Union flag, positioned around the text 'The EU bank'.A decorative horizontal bar composed of many small, rectangular segments in various shades of blue, grey, and green.

EIB Supporting Growth in Greece

28 November 2022

THE EIB GROUP



The lending arm of
the European Union since
1958



Specialist provider of
risk finance to
small and medium-sized
enterprises



EIB AT A GLANCE

Largest multilateral lender and borrower worldwide

- Raising our funds on international capital markets
- Passing on favourable borrowing conditions to clients

Over **€1.5 trillion** invested since 1958

- Over **14,400 projects** in over **160 countries**
- Crowding-in bank: **€ 4.8 trillion** investments mobilised

Headquartered in Luxembourg

- Around **3,800 staff**, incl. finance professionals, engineers, economists and **54 offices** globally

OUR PRIORITIES

**INNOVATION,
DIGITAL AND
HUMAN
CAPITAL**

€ **20.7**

billion

**SUSTAINABLE
ENERGY AND
NATURAL
RESOURCES**

€ **15.4**

billion

**SUSTAINABLE
CITIES AND
REGIONS**

€ **13.8**

billion

**SMEs
AND
MID-CAPS**

€ **45**

billion

EIB Group in Greece

At a glance

The EIB provides finance and expertise for sound and sustainable investment projects in Greece.

1963

START OF OPERATIONS

380

PROJECTS FINANCED LIFETIME

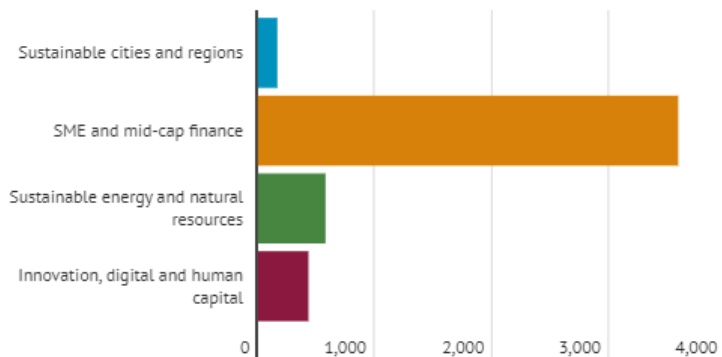
€ 44.29^{bn}

FINANCED LIFETIME

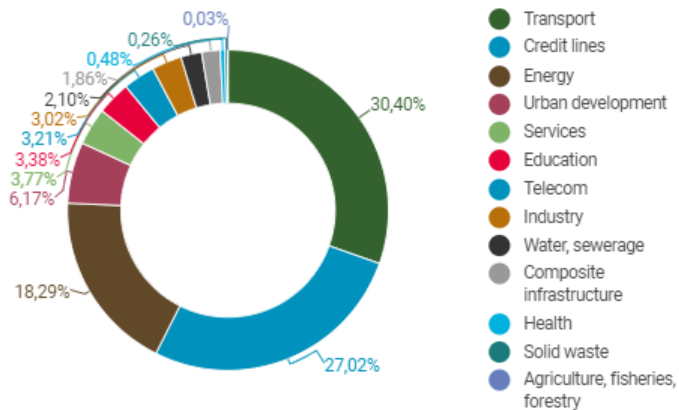
6

LOCAL PARTNERS

2021 EIB Group activity in Greece by priority

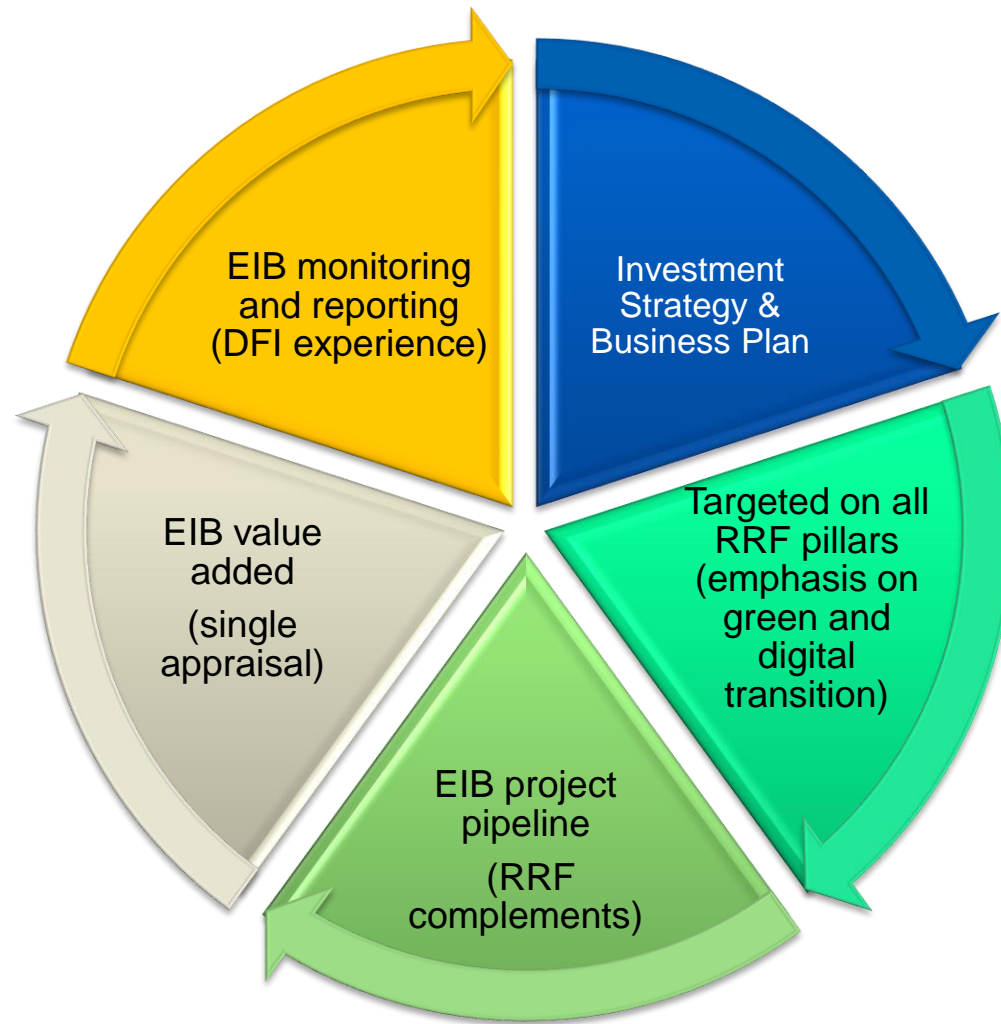


EIB activity in Greece by sector since start of operations

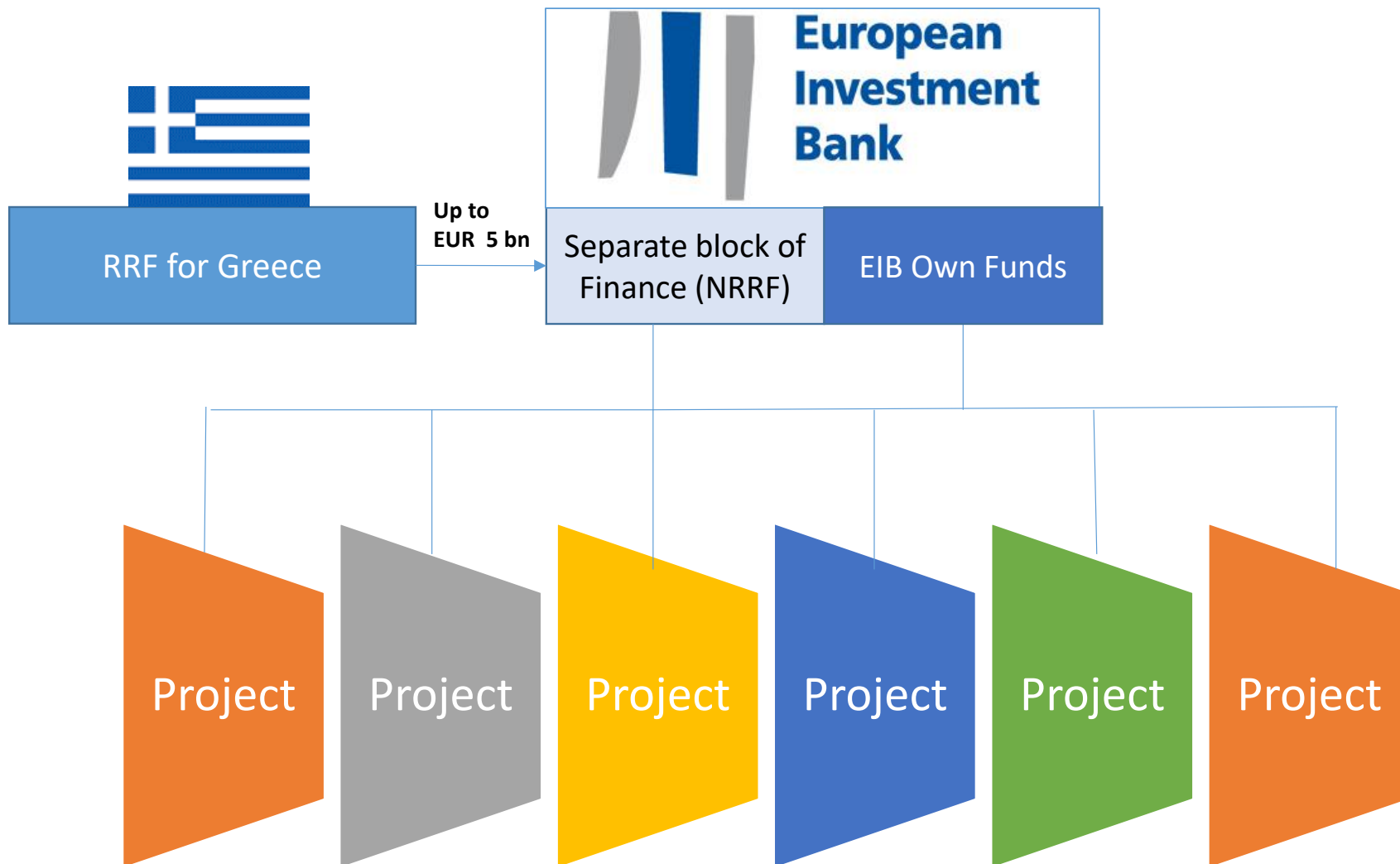


RRF MANDATE GREECE

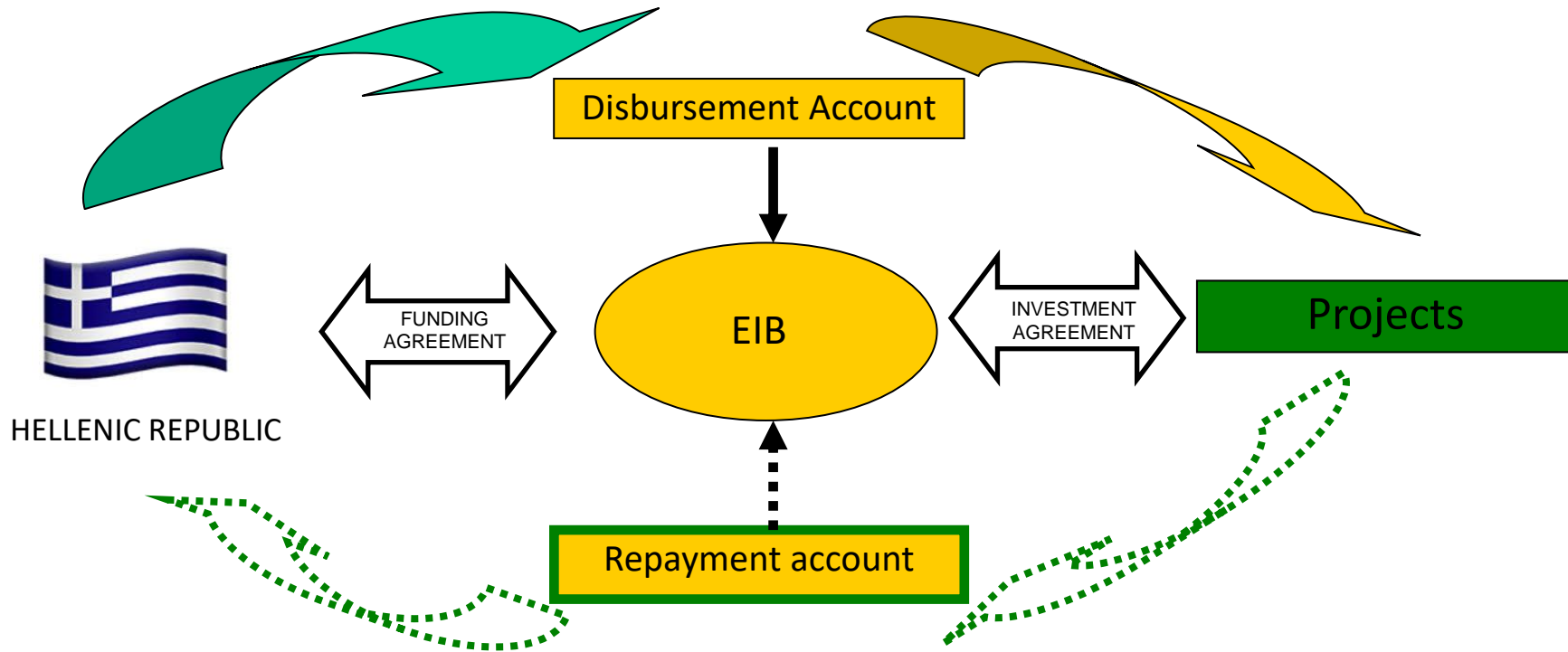
RRF design



Set up



RRF (FI) - Flow of funds





Investment Strategy

- Product: Investment Loans at a minimum rate (defined by a ministerial act)
- Scope: RRF strategic pillars
- Financing Scheme:
 - Equity (min 20%)
 - EIB loan (min 30%)
 - RRF loan (max 50%)
- Beneficiaries:
 - Private entities and SPVs
 - Public corporates (State holding **equal to or less than 50% OR** irrespective of State holding **where the latter owns or manages energy networks consisting State monopoly**)

INVEST EU - RRF MANDATE GREECE



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Thank you

EIB Investment Team for Greece and Cyprus

More information at: www.eib.org
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All figures in this presentation are unaudited and provisional